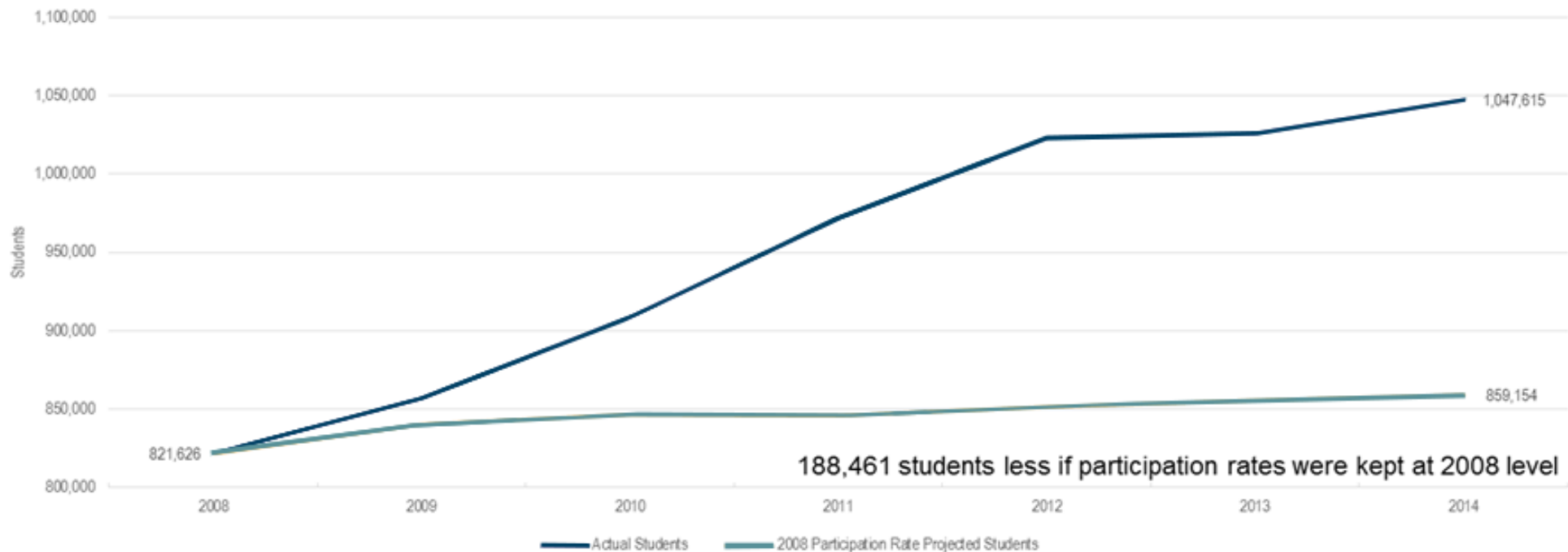
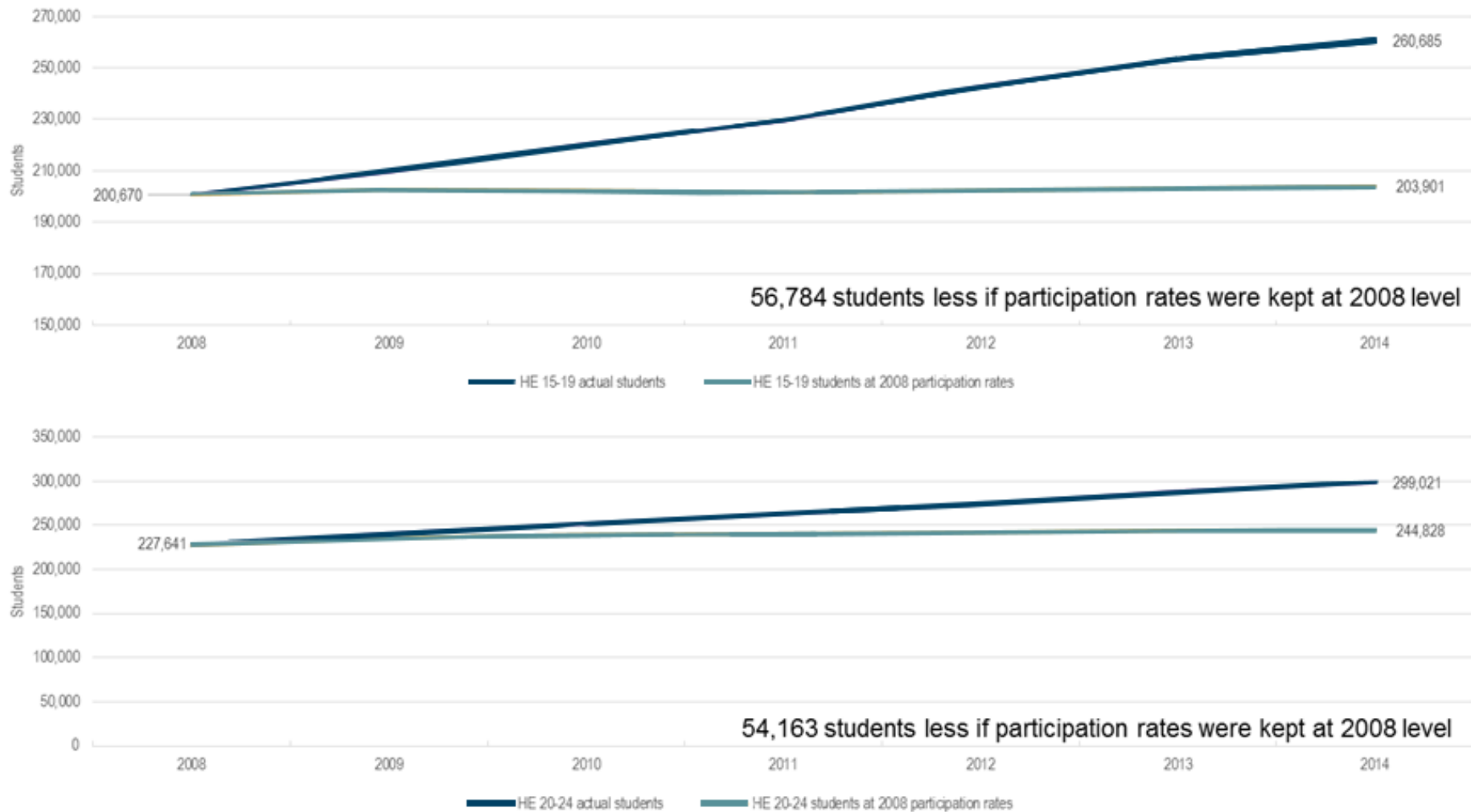


Effect of increased participation on tertiary student numbers



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Source: VOCSTATS - NCVER, Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

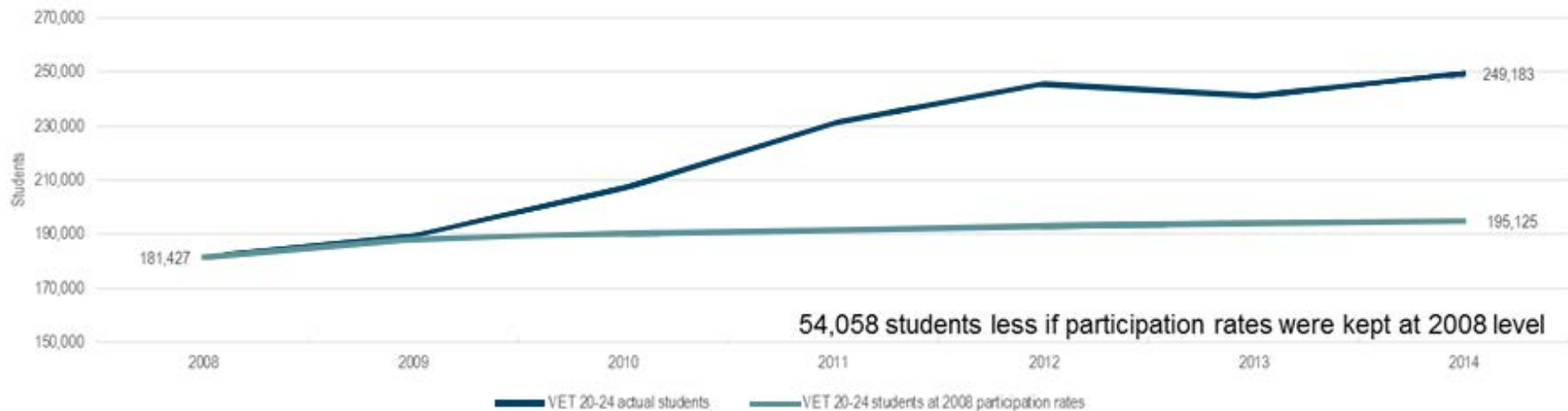
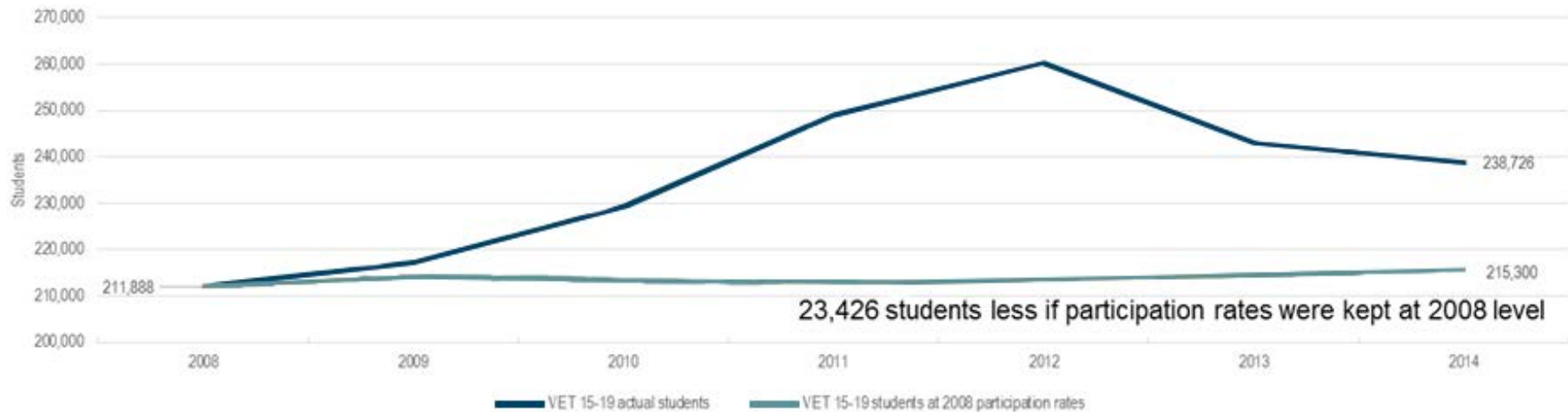
Effect of increased participation on HE student numbers



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.

Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

Effect of participation on VET student numbers



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
 Source: VOCSTATS - NCVET, and Population Projections and Population - Australian Bureau of Statistics

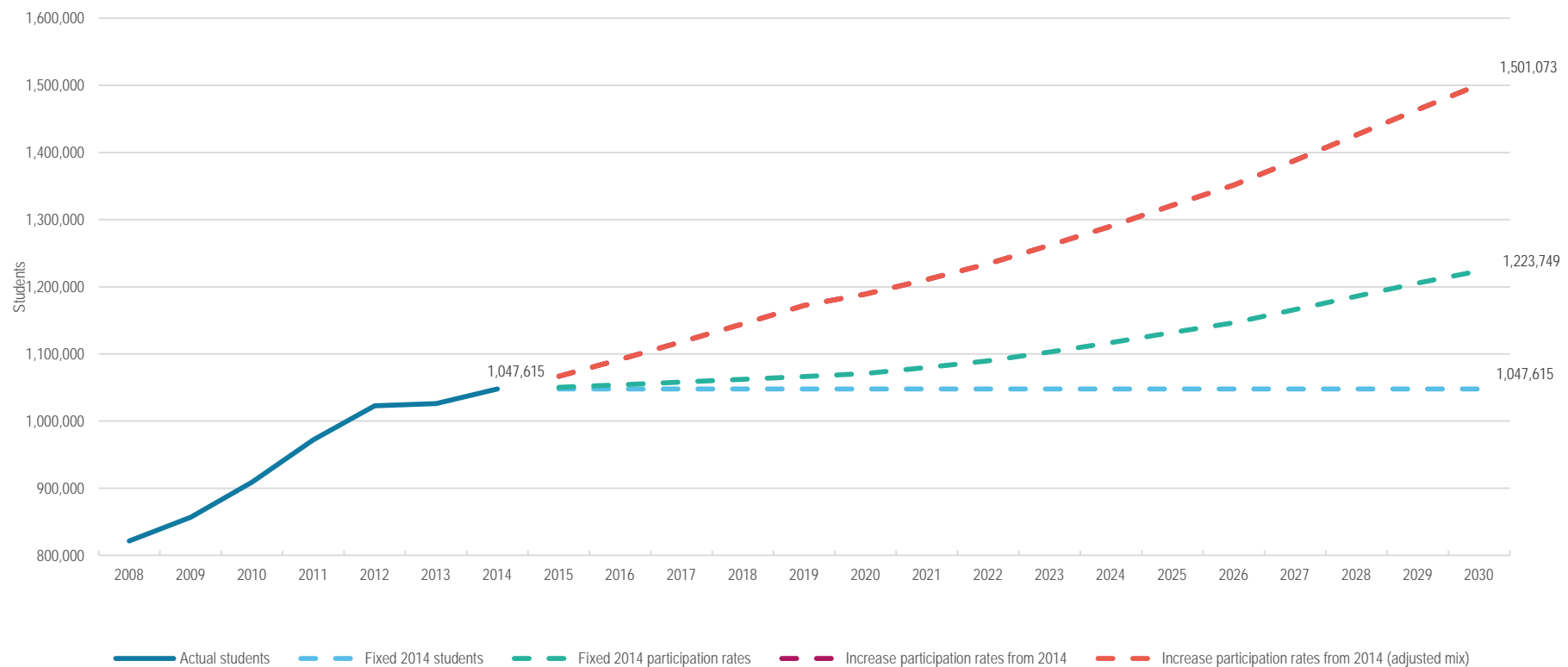
Four scenarios

■ Four scenarios:

- 1. Students stay at 2014 levels
- 2. Participation rates stay at 2014 levels
- 3. Participation rates rise from 2014 by 2 percent to 2020 and 1 percent to 2030
- 4. Participation rates rise from 2014 by 2 percent to 2020 and 1 percent to 2030 in VET and one percent to 2020 0.5 percent in HE to 2030 with the balance of HE growth allocated to VET

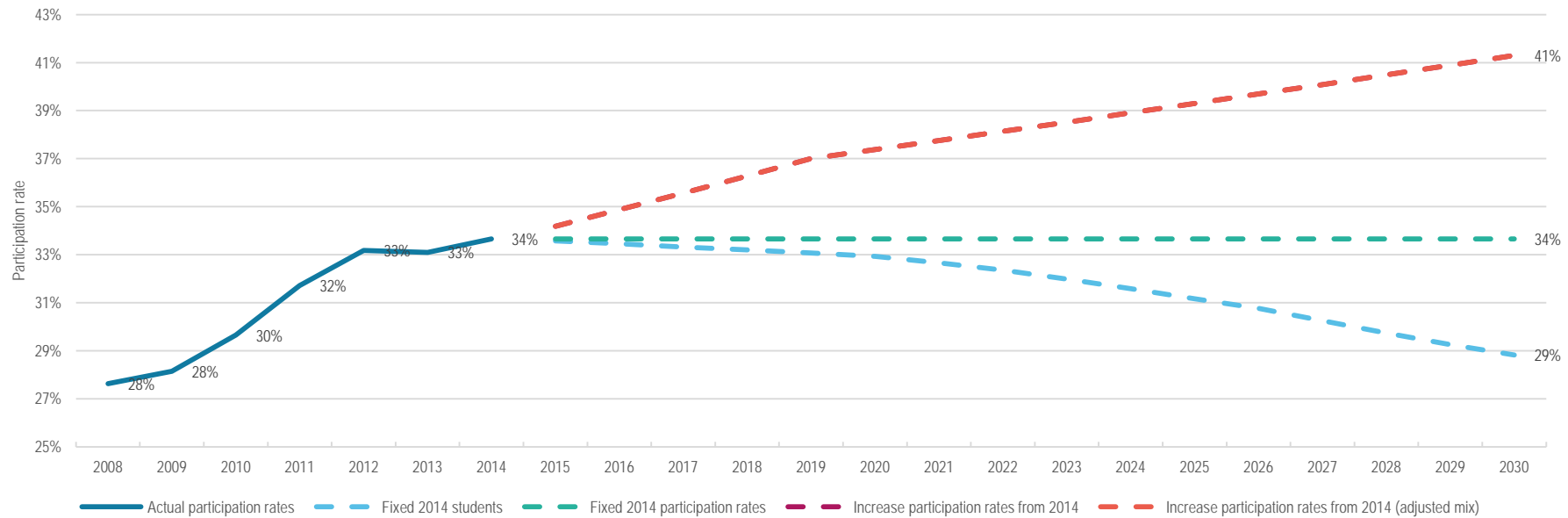
	Annual enrolment growth to 2030 CAGR	Participation rate in 2030	Annual participation rate growth to 2030 CAGR
1 – Fixed 2014 students	0%	29% (VET=13.4%; HE =15.4%)	-1.0%
2 – Fixed 2014 participation rates	1.0%	Same as 2014 (VET=15.7%; HE =18.0%)	0%
3 – Increased participation rates	2.3%	41% (VET=19.3%; HE =22.0%)	1.3%
4 – Increased participation rates (adjusted mix)	2.3%	41% (VET=21.4%; HE =19.9%)	1.3%

Effect of scenarios on tertiary student numbers



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Source: VOCSTATS - NCVER, Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

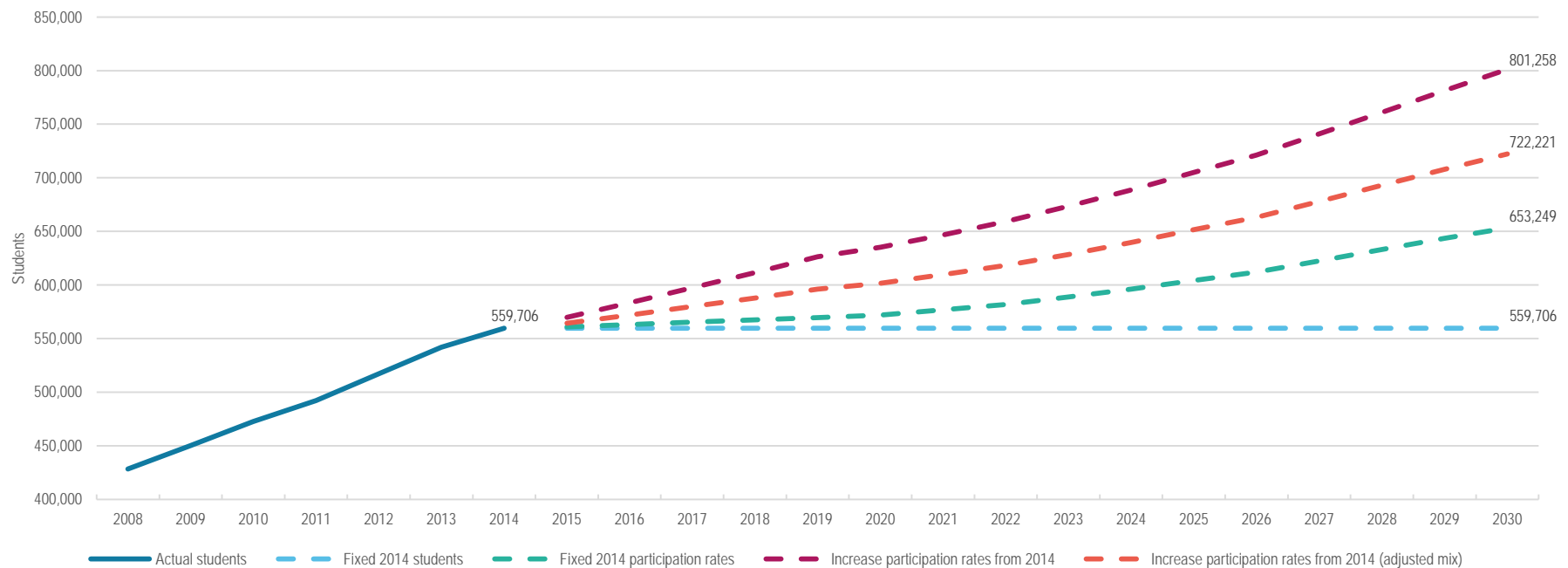
Effect of scenarios on tertiary participation levels



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
 Source: VOCSTATS - NCVER, Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

Effect of scenarios on HE students

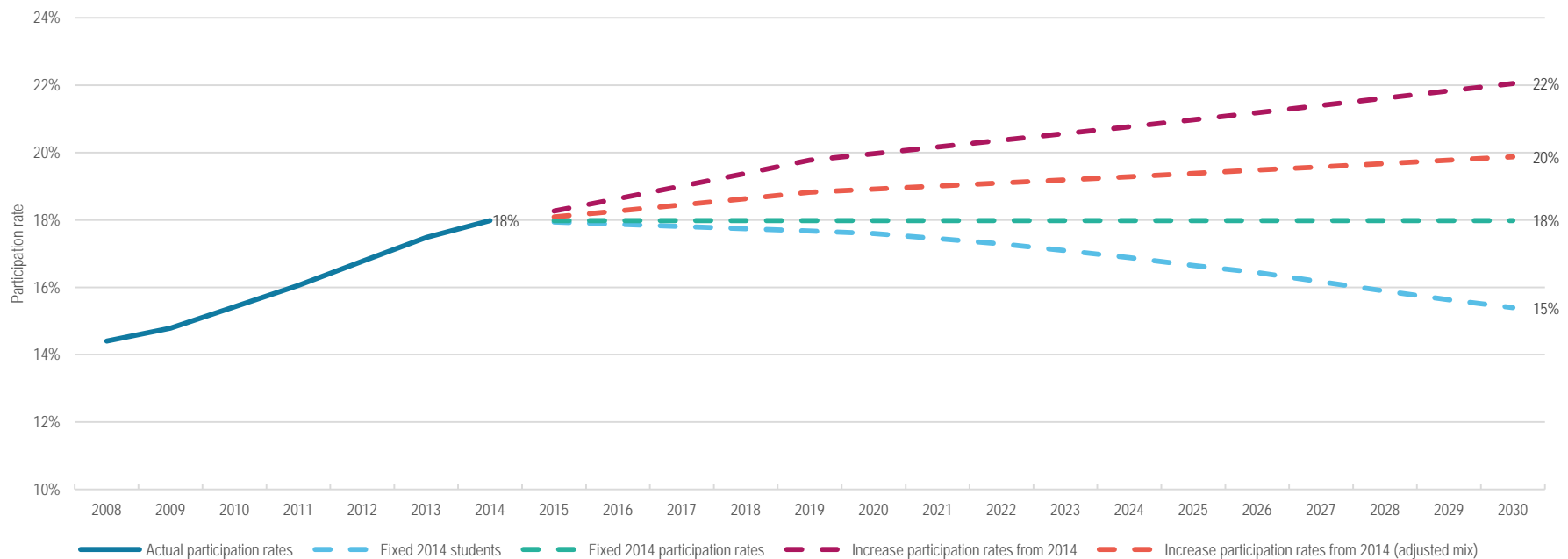
- Below graph highlights the difference in student levels across the four scenarios – fixed 2014 students, fixed 2014 participation rates and increased participation rates from 2014, and increased participation rates from 2014 (adjusted mix)



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

Effect of scenarios on HE participation rates

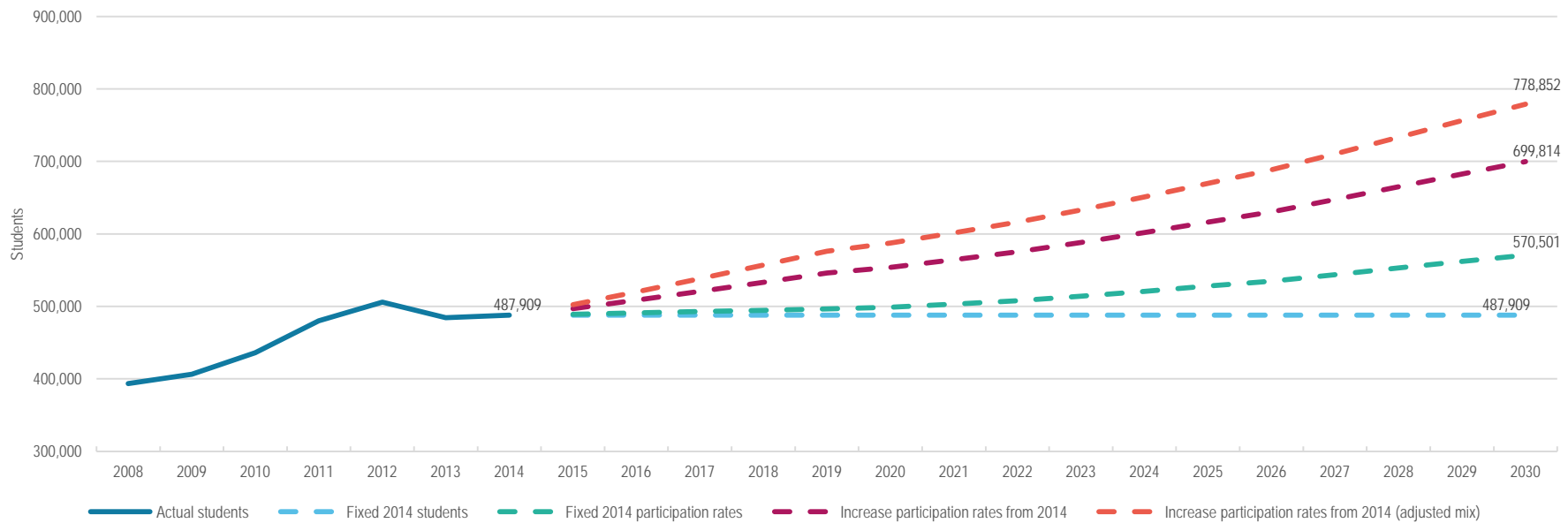
- Below graph highlights the difference in student levels across the four scenarios – fixed 2014 students, fixed 2014 participation rates and increased participation rates from 2014, and increased participation rates from 2014 (adjusted mix)



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.

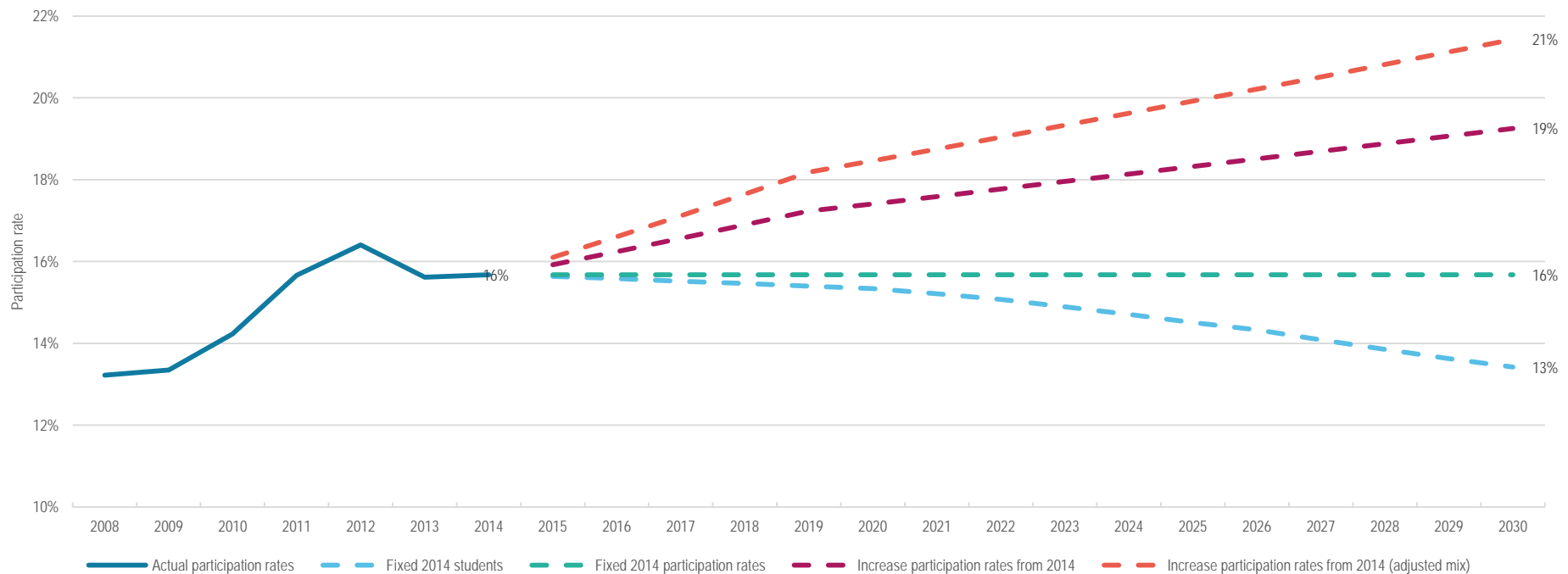
Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

Effect of scenarios on VET students



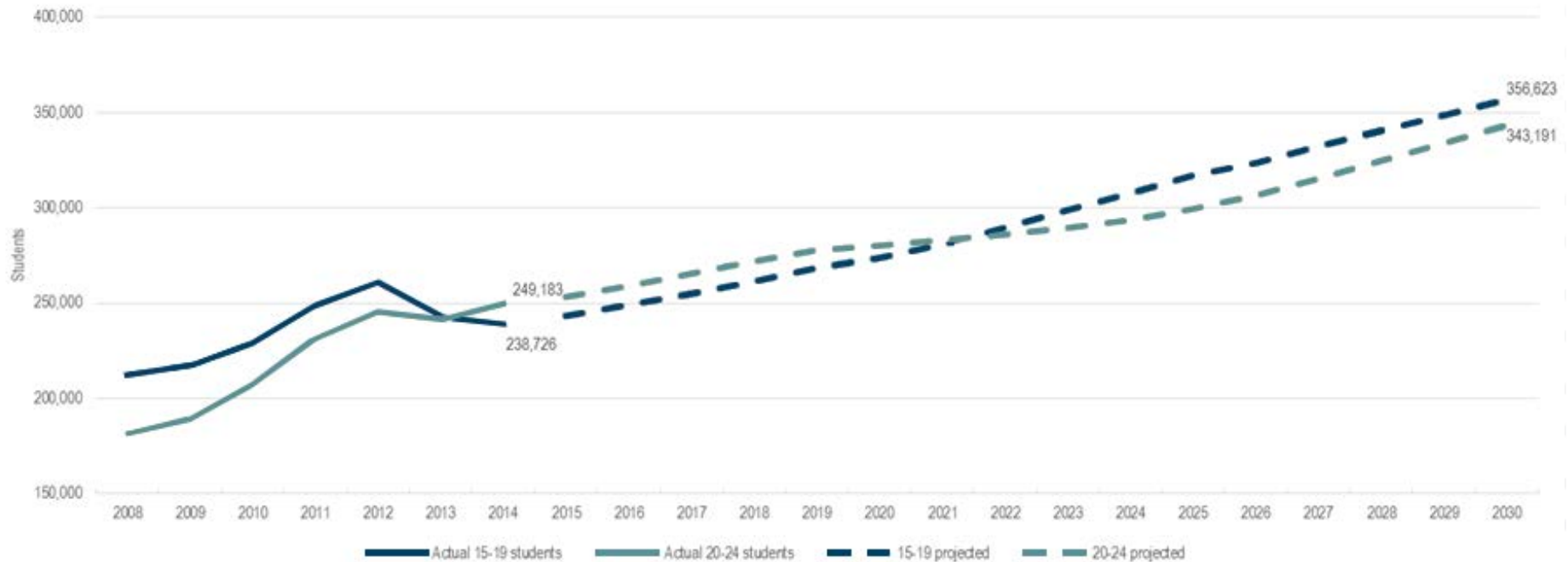
Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Source: VOCSTATS - NCVER, and Population Projections and Population - Australian Bureau of Statistics

Effect of scenarios on VET participation rates



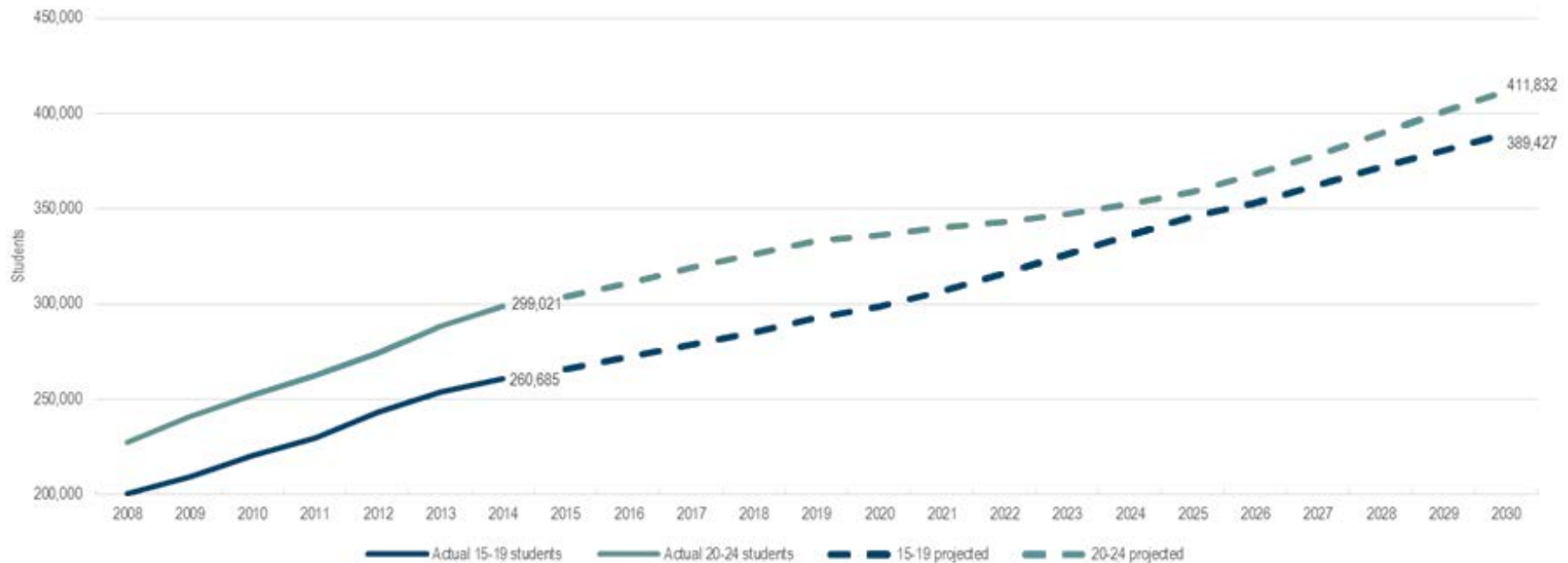
Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
 Source: VOCSTATS - NCVER, and Population Projections and Population - Australian Bureau of Statistics

Effect on increased participation rates in VET by age group



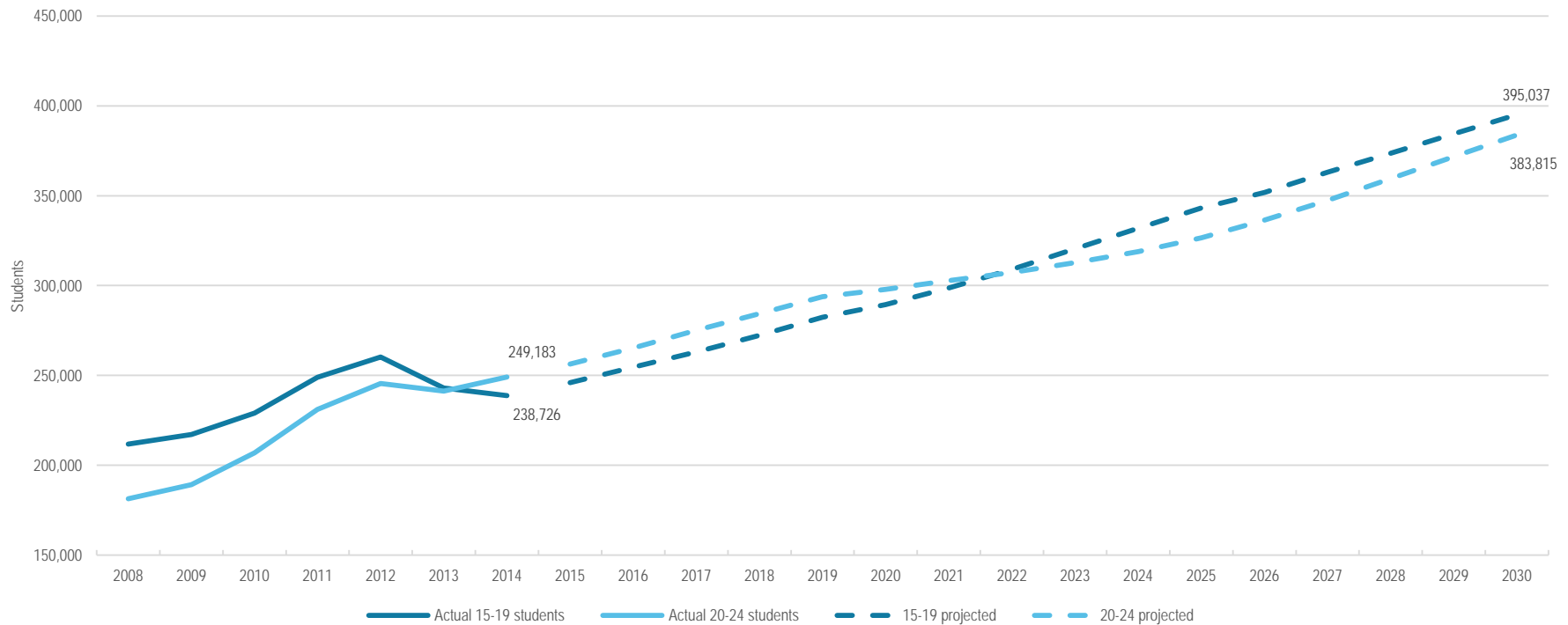
Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Source: VOCSTATS - NCVET, and Population Projections and Population - Australian Bureau of Statistics

Increased participation rates – HE – by age group



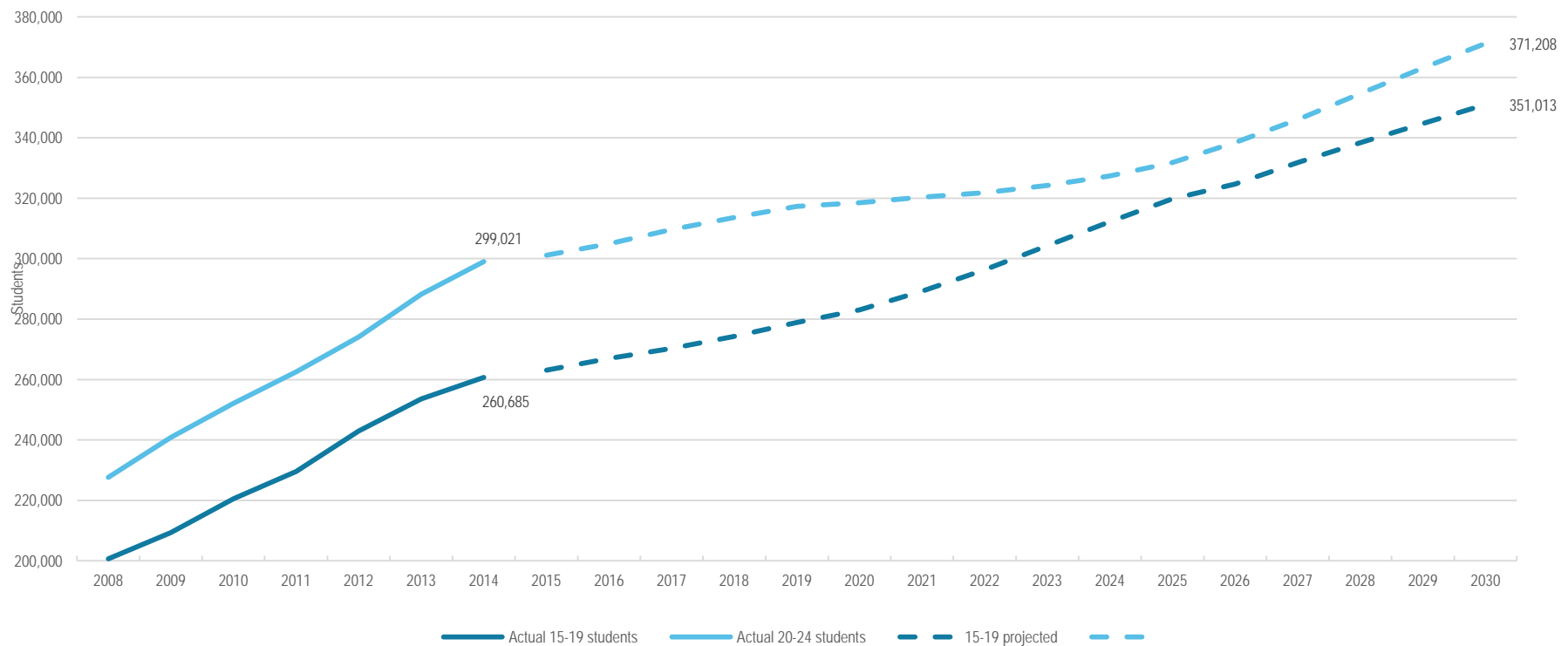
Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

Increased participation rates – VET – by age group



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.
Source: VOCSTATS - NCVET, and Population Projections and Population - Australian Bureau of Statistics

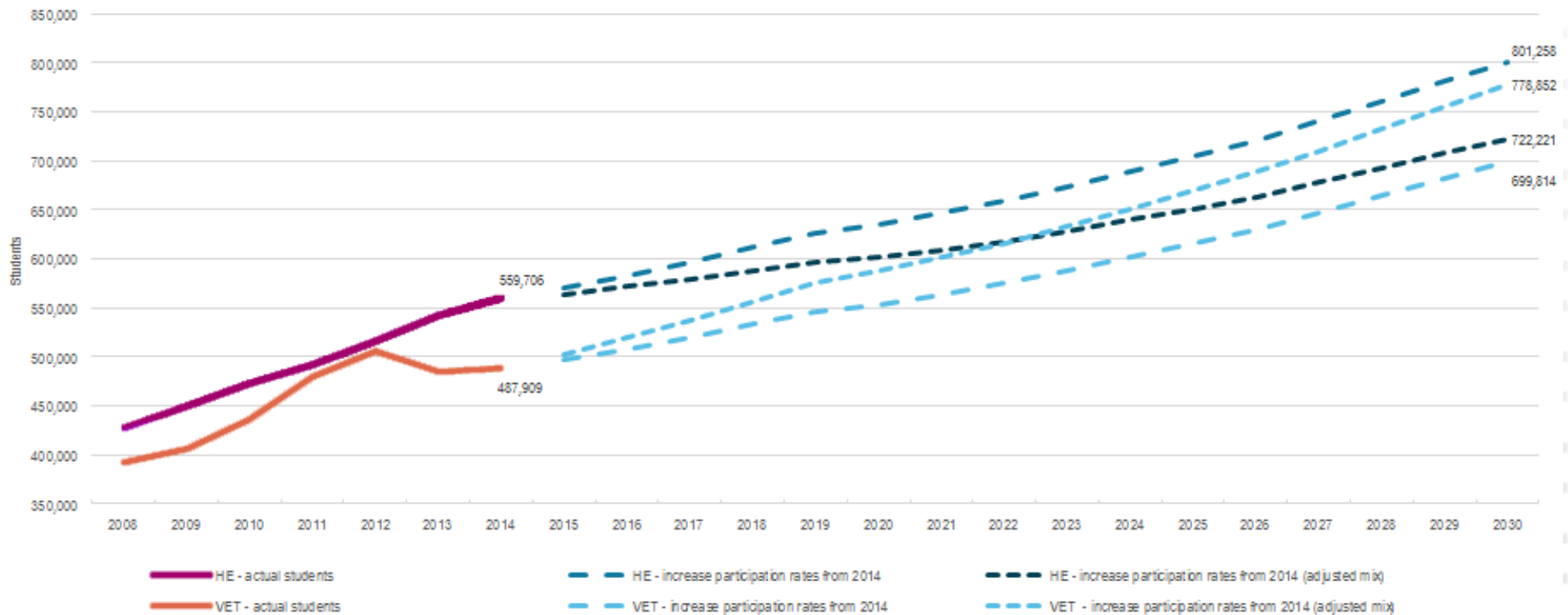
Effect of increased participation rates – HE – by age group



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.

Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics

Increased participation rates scenario 3 and 4 comparisons



Note: AQF 3-7 students. Population projections are based off a low NOM, medium fertility and medium mortality assumptions.

Source: Higher Education Statistics – Department of Education and Population Projections and Population - Australian Bureau of Statistics